



SERVICE PRESENTATION

July 2014

TSX : E

ENTERPRISE GROUP OVERVIEW

Our Company

- Enterprise Group provides specialized equipment and services in the build out of infrastructure for the energy, utility, pipeline and transportation industries. The innovation and expertise of our operating companies have distinguished them as “best in class” to their blue chip client base.
- Strong presence across Western Canada with a concentration in Alberta and Northeastern British Columbia. Seeking to leverage our strong asset base to provide growing, sustainable cash flow.
- Actively acquiring and growing “best in class” specialized equipment and service providers for the utility, energy, pipeline and transportation industries.
- Growing asset base of over \$50 million includes a fleet of well-site modular/combo equipment, specialized heating units, tunneling equipment and other heavy equipment pieces.

Our Goals

- Enterprise Group is seeking to establish itself as the largest and most qualified specialized equipment and service provider in the build out of infrastructure in the geographic regions and for the industries where we operate.
- Maximizing shareholder returns by employing a disciplined approach to acquisitions and maintaining a strong financial position.

TC BACKHOE

- 39 years of experience as Alberta's industry leader in utility and pipeline construction.
- Customers include Canada's largest telecommunications, cable television, electricity and natural gas service providers.
- Focused on the installation and repair of underground utility services in subdivisions.
- Strong relationships with Alberta's largest developers, including Qualico, Genstar, and Landrex.
- Offer directional drilling, hydrovacu, trenching and plowing, backhoe and dozer work, as well as complete site clean-up.
- Excellent revenue visibility: Roughly 40% of revenues are generated via long-term contracts (12-18 months).



CALGARY TUNNELLING & HORIZONTAL AUGERING

- For over 30 years, has served customers ranging from Canada's largest railroads to leading infrastructure, pipeline, and utility companies.
- Highly specialized in underground infrastructure.
- Services the energy, utility, and infrastructure segments from Western to Central Canada.
- Utilizes a number of tunnelling disciplines including laser guided boring and augering, pipe ramming and jacking, and tunnel boring.



CALGARY TUNNELLING & HORIZONTAL AUGERING



PIPE RAMMING



HORIZONTAL AUGERING



TUNNELING BORING



HORIZONTAL AUGERING



GUIDED BORING



PIPE RAMMING



HORIZONTAL AUGERING



PIPE JACKING



HORIZONTAL AUGERING



HAND MINING



PIPE BURSTING



HORIZONTAL AUGERING

ARTIC THERM

- Pioneers in Thermal Pipeline Expansion solutions.
- Uses portable equipment and proprietary technology to provide efficient 'Flameless Heat' and 'Green Air' in remote locations that present extreme climate challenges.
 - Outputs of 500,000 to 3.3 million BTUs.
 - Blower technology provides up to 15,000 CFM.
- Versatility facilitates numerous applications, including de-humidifying, confined space entry, plant and facility shut downs, and vessel coating curing.
- Current fleet of over 100 units, presents substantial opportunity for expansion.



ARTIC THERM



FACILITY SHUTDOWN



THERMAL PIPELINE EXPANSION



FACILITY SHUTDOWN



VESSEL COATING CURING



DE-HUMIDIFYING



AIR FILTRATION



FACILITY SHUTDOWN



THERMAL PIPELINE EXPANSION



VESSEL COATING CURING



GROUND THAWING



FLAMELESS HEAT



RENTAL FLEET

HART OILFIELD

- Hart is a full service 'one-stop' oilfield site infrastructure provider to Tier One E&P clients.
- Conventional and modular/combo rental equipment fleet consists of over 1,500 pieces of equipment designed to provide on-site infrastructure in support of horizontal drilling and completion operations.
- Hart designs, manufactures, and assembles its own modular and combo equipment, providing a unique competitive advantage.
 - 14 designs with patents pending.
- Consistently high utilization of assets – to meet Hart's continued customer demand Enterprise is allocating nearly \$10 million in cap-ex over fiscal 2014.
- Six strategically located centres in the Western Canadian Sedimentary Basin, with two additional locations identified for expansion.



E-ONE LIMITED

- Providing equipment rentals to the oilfield and civil construction sectors since the beginning of 2012.
- Serves the heavy equipment needs of construction, road building, oilfield pipeline, and maintenance companies across Western Canada.
- Strategically located in Central and North Central Alberta.
- Modern fleet of heavy construction equipment including excavators, bulldozers, and pipe-layers.
 - Monthly rental rates from \$5,500 to \$19,500.



SERVICE FOOTPRINT

LOCATIONS BY COMPANY:



Calgary & Edmonton (West)



Sherwood Park & Edmonton (West)



Morinville, Lloydminster, Grande Prairie



Slave Lake & Edmonton (West)



Rocky Mountain House, Hinton, Drayton Valley, Valleyview, Grande Prairie, Pouce Coupe BC



BLUE CHIP CLIENT BASE

Serving a diverse group of customers across multiple industries

Integrated Oil and Gas

Multi-national Mid-Stream

Cross Country Pipeline

Constructors

Telecommunications

Cable Television

Electricity and Natural Gas Services

North American Rail Companies

ALTALINK



URS



Canadian Oil Sands



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